

RCUK IAA Reporting Matrix¹

Activity (including)	Outputs (including)	Outcomes (including)	Impacts (including)
<p>Secondments, Placements, Visits²</p> <p>Reporting must include information on the sector of the non-academic partner (and the size of corporate partners)</p>	<ul style="list-style-type: none"> • Number of secondment projects (inward/outward) • Cash and in-kind contributions from non-academic partners • Joint publications with non-academic partners 	<ul style="list-style-type: none"> • Number of partners who go on to pursue further collaborations with RO following secondment/ placement/ visit • Investment in further engagement following secondment • Future employment destination of secondee or others from the RO 	<ul style="list-style-type: none"> • Jobs and/or increased turnover, profit and exports from/of new products and/or processes • Policy and/or practice change • Increased R&D expenditure of non-academic partner
<p>Early Stage Commercialisation This can include social enterprise, joint ventures and spin outs</p>	<ul style="list-style-type: none"> • Number of patents filed and disclosures received • Number and value of licensing agreements • Number of Proof of Concept (PoC) projects • Value of co-produced research • Number of market assessments completed • Number of prototypes/ tool kits/ test beds/ beta software produced • Number of CPD Programmes developed 	<ul style="list-style-type: none"> • Investment gained in activity • Number of spin-outs/ social enterprise/ joint ventures established • External investment in spin-outs/ social enterprise/ joint ventures • Number of PoC projects funded by others • Licenses completed • Income generated (included through consultancy fully funded by non-academic organisation) • Extent and reach of CPD Programmes 	<ul style="list-style-type: none"> • Jobs and/or increased turnover, profit and exports from/of new products and/or processes • New business models in non-academic organisations • Cost savings in non-academic organisations • Policy and/or practice change
<p>User Engagement</p> <p>Reporting must include information on the sector of the non-academic partner (and the size of corporate partners)</p>	<ul style="list-style-type: none"> • Number of collaborative projects supported by IAA (and number not supported) • Agility and rapidity of funding for time-bound activity • Number of new partners participating in collaborative projects/ proposals • Number of new collaborative projects/proposals following engagement through IAA funding • Cash and in-kind contributions from partners • Number of industry visits • Number of strategic events participated in (both ways) • Joint publications (academic and other) with non-academics 	<ul style="list-style-type: none"> • Increase in range of research investors in the RO • Increase in research investment and engagement with non-academic organisations • Increase in the number of projects that continue beyond initial engagement • Increase in volume and value of collaborative activities (e.g. Innovate UK, KTP etc) 	<ul style="list-style-type: none"> • Jobs and/or increased turnover, profit and exports from/of new products and/or processes • Increased R&D expenditure of non-academic partner • New business models in non-academic organisations • Cost savings in non-academic organisations • Policy and/or practice change
<p>Driving Culture Change</p> <p>Reporting must cover all research career stages and career types (including professional services) as well as all areas of knowledge exchange (from Public Engagement to engaging with the Private Sector).</p>	<ul style="list-style-type: none"> • Number of enquiries received from staff • Value of joint investment in IAA activities from within the RO (financial and broader resources) • Number of academics trained • Number of staff engaging (success rates for opportunities) • Case studies developed • Number of events and attendance • Number of people completing surveys/ interviews • Engagement with other institutions (with and without IAAs) • Complementarity between multiple IAAs and other funding, including between structures and processes 	<ul style="list-style-type: none"> • Increase in number of researchers participating in KE/ Impact/ commercialisation activity • Increased income from impact activities • Increased number of engagements • Increase in resource requested from RCUK for Pathways to Impact 	<ul style="list-style-type: none"> • Increased number of secondments • Increased co-produced research • Increase in range of research investors in the RO • Increased commercialisation and business/stakeholder engagement

¹ IAAs are not expected to deliver against every point in the matrix (as not all may apply to their IAA). RCs will capture the gross outputs for IAAs as an innovation support mechanism. The reporting matrix covering the numbers of meetings, events and projects must be supplemented by a narrative explaining the nature and quality of these developing relationships.

² With a visit being less formal than the others, but an engagement that is part of relationship, project or capacity building